



# Merchant Set-up Form

|                 |
|-----------------|
| Agent Name      |
| Sales Rep       |
| Sales Rep Phone |
| Email           |

## Merchant Information

New Customer    Existing Customer

DBA Name \_\_\_\_\_

Company Name \_\_\_\_\_ Number of Locations \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Phone EXT \_\_\_\_\_ Fax \_\_\_\_\_

Primary Contact \_\_\_\_\_

Contact Email \_\_\_\_\_

Website \_\_\_\_\_

## Accounting Information

Checking    Savings

Bank Name \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Bank Contact \_\_\_\_\_

Bank Account \_\_\_\_\_

Routing Number \_\_\_\_\_

Your Tax ID \_\_\_\_\_

## Equipment

New or Existing Terminal(s) \_\_\_\_\_

Standalone    Integrated With Credit Card   **Dial 9?**    Yes    No

Terminal Type \_\_\_\_\_ Number of Terminals \_\_\_\_\_

Shipped From Reseller / CC Processor \_\_\_\_\_

## Merchandising Products

Stock    Custom Design

Product Code \_\_\_\_\_ QTY \_\_\_\_\_

Email for All Proofs \_\_\_\_\_

## Card Printing

Stock    Custom Design

Design Fee (If Applicable) \_\_\_\_\_ QTY \_\_\_\_\_ Per Card Cost \_\_\_\_\_

Email for All Card Proofs \_\_\_\_\_

## Merchant Information

**Standard Program**

**Gift Only**   250 Cards  
One counter display  
250 Card holders  
Free set-up

Rates  
\$29.99 per Month  
\$0.25 per transaction

## Pre-Paid Transaction

**Gift Only**

Cost Per Card        \$ \_\_\_\_\_

Number of Cards     \$ \_\_\_\_\_

Set-up Fee            \$ \_\_\_\_\_

Reloadable Yes / No \$ \_\_\_\_\_

## Custom

Gift    Loyalty    Other

Set-up Fee            \$ \_\_\_\_\_

Monthly Fee          \$ \_\_\_\_\_

Included              \$ \_\_\_\_\_

Transactions         \$ \_\_\_\_\_

## Misc Fees

Return ACH  
\$50.00

Monthly Fee for Additional Locations!  
\$10.00

|             |          |
|-------------|----------|
| Order Total | \$ _____ |
| 50%         | \$ _____ |
| Deposit     | _____    |

The undersigned Guarantors acknowledge and agree to be bound by all the terms and conditions of this Agreement and unconditionally guarantee the performance of this Agreement. By signing below, Merchant (I) represents that the information provided by Merchant in this Agreement is true, complete and not misleading; (II) acknowledges that Merchant has read and understands this Agreement and Operating Procedures and agrees to be bound by their terms; and (III) authorizes bSmart Rewards and its agents to credit and debit the Designated Automatic Funds Transfer Account in accordance with this Agreement.

Principal (Signature Required)

Title

Print Name

Date

**ATTACH VOIDED CHECK FROM LISTED BANK ACCOUNT**